



7 August 2009

Adviser, Issuers (Melbourne)  
ASX Markets Supervision Pty Ltd  
Level 45, South Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Vita Life Sciences Limited  
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Victoria 3004 Australia  
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Dear Sir / Madam,

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**Vita Life Sciences Limited (ACN 003 190 421): ASX Code: VSC**

**Allotment of Rights Issue Shares**

Vita Life Sciences Limited completed the allotment of 6,250,000 rights issue shares to shareholders in relation to the 1:7.73 non-renounceable rights issue today, being 7 August 2009.

Following the allotment of the rights issue, the Company has issued capital of 54,555,228 fully paid ordinary shares.

The Top 20 largest shareholders in the Company are attached.

Yours faithfully  
**Vita Life Sciences Limited**

A handwritten signature in black ink, appearing to be 'Terry Kong', written over a horizontal line.

Terry Kong  
Company Secretary

## Vita Life Sciences Limited

### Quotation Disclosure

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Top 20 largest shareholders as at 7 August 2009

Shareholder Name	Ordinary Shares	
	Number held	Percentage of shares issued
Chemical Trustee Limited	7,488,633	13.7%
Barleigh Wells Limited	7,371,832	13.5%
Stinoc Pty Limited	7,279,718	13.3%
Mr Eddie L S Tie	3,135,888	5.7%
Normandy Finance & Investments Asia Limited	2,148,317	3.9%
Normandy Nominees Limited	2,095,224	3.8%
Vital Bio Tech Holdings Limited	1,586,053	2.9%
OCI Construction Limited	1,368,688	2.5%
Abasus Investments Limited	1,358,535	2.5%
South Seas Holdings Pty Limited	1,281,164	2.3%
Hua Wang Bank Berhad	1,269,377	2.3%
Derrin Brothers Properties Limited	1,156,053	2.1%
Mr Andrew Tan Teik Wei	1,154,776	2.1%
Normandy Finance & Investments Limited	864,494	1.6%
Phillip Securities Pte Limited	669,565	1.2%
Sycamore Pty Limited	485,611	0.9%
Universal Trustee (Malaysia) Berhad	428,531	0.8%
Mr Daud Yunus	341,830	0.6%
T & P Holdings Pty Limited	338,003	0.6%
Pilmora Pty Limited	299,874	0.5%
<b>Top 20 Shareholders</b>	<b>42,122,166</b>	<b>77.2%</b>
<b>Total</b>	<b>54,555,228</b>	<b>100.0%</b>