



24 April 2009

Adviser, Issuers (Melbourne)
ASX Markets Supervision Pty Ltd
Level 45, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Attention: Ms Kate Kidson

Dear Ms Kidson,

Vita Life Sciences Limited
ABN 35 003 190 421
Suite 630
1 Queens Road Melbourne
Victoria 3004 Australia
T 61 3 9867 2811
F 61 3 9820 5957
www.vitalifesciences.com

Vita Life Sciences Limited (ACN 003 190 421): ASX Code: VSC

Claim against the Commonwealth of Australia

The Company suffered substantial losses as a consequence of regulatory action taken by Therapeutic Goods Administration ("TGA") against Pan Pharmaceuticals Ltd (in liquidation) ("Pan") in April 2003.

Further to the Company's announcement on 11 December 2008, the Company has today filed a Statement of Claim against the Commonwealth of Australia. The quantum of the Company's damages is currently being evaluated by independent expert. As soon as the independent expert complete his evaluation, an announcement detailing the quantum of damages to the Australian Securities Exchange will be made.

Yours faithfully
Vita Life Sciences Limited

Terry Kong
Company Secretary