



17 February 2011

Adviser, Issuers (Melbourne)  
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Dear Sir/Madam,

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**VITA LIFE SCIENCES LIMITED (ACN 003 190 421): ASX CODE: VSC**

**AMPLIFICATION TO SHAREHOLDERS UPDATE DATED 12 JANUARY 2011**

The Company wishes to advise that the Pan-TGA Claim settlement referred to in the Shareholders Update dated 12 January 2011 should have noted that the settlement was between Vita Life Sciences Limited and six of its subsidiaries (being Vita Health Laboratories (Australia) Pty Ltd, Supplements World Pte Ltd (in liquidation), Herbs of Gold Pty Ltd, Vita Health Laboratories Indochina Pte Ltd, Swiss Bio Pharma Sdn Bhd and Vita Corporation Pte Ltd) and the Commonwealth and Others.

The settlement amount paid by the Commonwealth was to settle the Pan-TGA Claim of Vita Life Sciences Limited and six of its subsidiaries. Further, the settlement amount was inclusive of legal and professional costs and interest.

This amplification announcement does not change the Vita Life Sciences Limited and its subsidiaries profitability and net assets as announced on 12 January 2011.

Should you have any queries in respect of this matter do not hesitate to contact Terry Kong on 03 9867 2811.

Thank you.

Yours faithfully  
Vita Life Sciences Limited

A handwritten signature in black ink, appearing to read 'Terry Kong', written over a white background.

Terry Kong  
Company Secretary