



20 December 2011

Australian Securities Exchange
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MELBOURNE VIC 3000

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Dear Sir,

Profit Guidance

The Company in its 30 June 2011 half year report advised shareholders:

- i. Sales revenue growth trends that had been established in earlier periods of around 15% p.a. was likely to continue; and
- ii. Pre tax operating profit was \$0.45m for the 6 months ended 30 June 2011 compared to \$0.52 pre-tax operating profit (normalised) for the whole of 2010.

Based on the Company's management accounts for the 11 months to 30 November 2011 and budgeted December 2011 contribution Directors expect:

- i. Sales revenue is likely to exceed A\$24.0m an increase of approximately 19.0% over that achieved in 2010; and
- ii. Profit before tax is likely to exceed A\$1.2m an increase of approximately 125% over that achieved on a normalized basis in 2010.

Yours faithfully,
Vita Life Sciences Ltd

A handwritten signature in black ink, appearing to read 'Ernest Change', written in a cursive style.

Ernest Change
Company Secretary